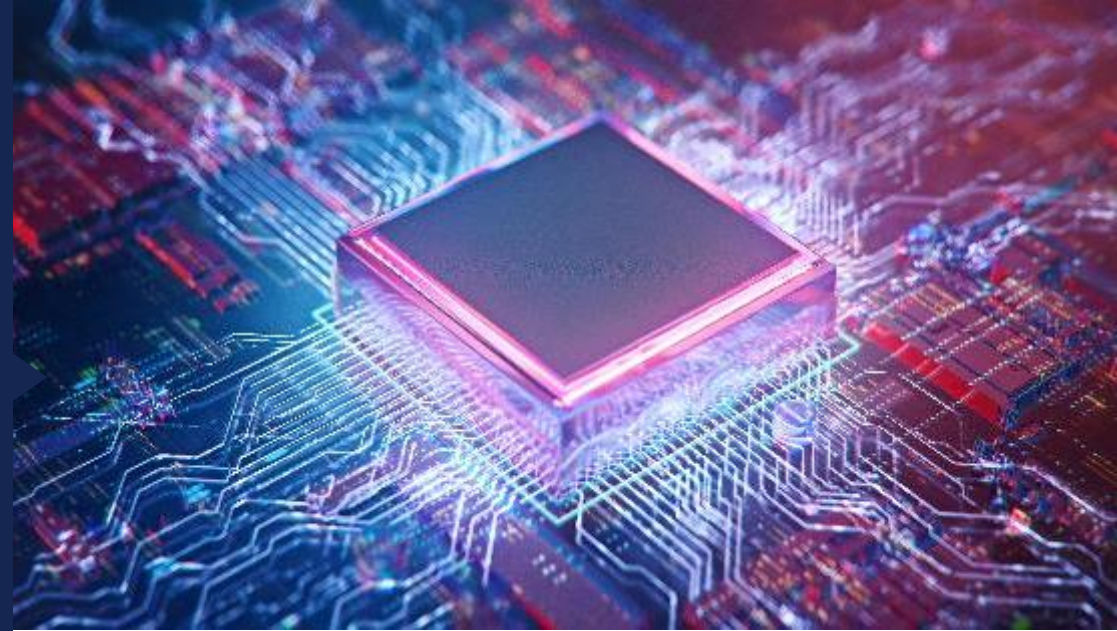


Opportunity Day PRESENTATION

1Q2022 Performance

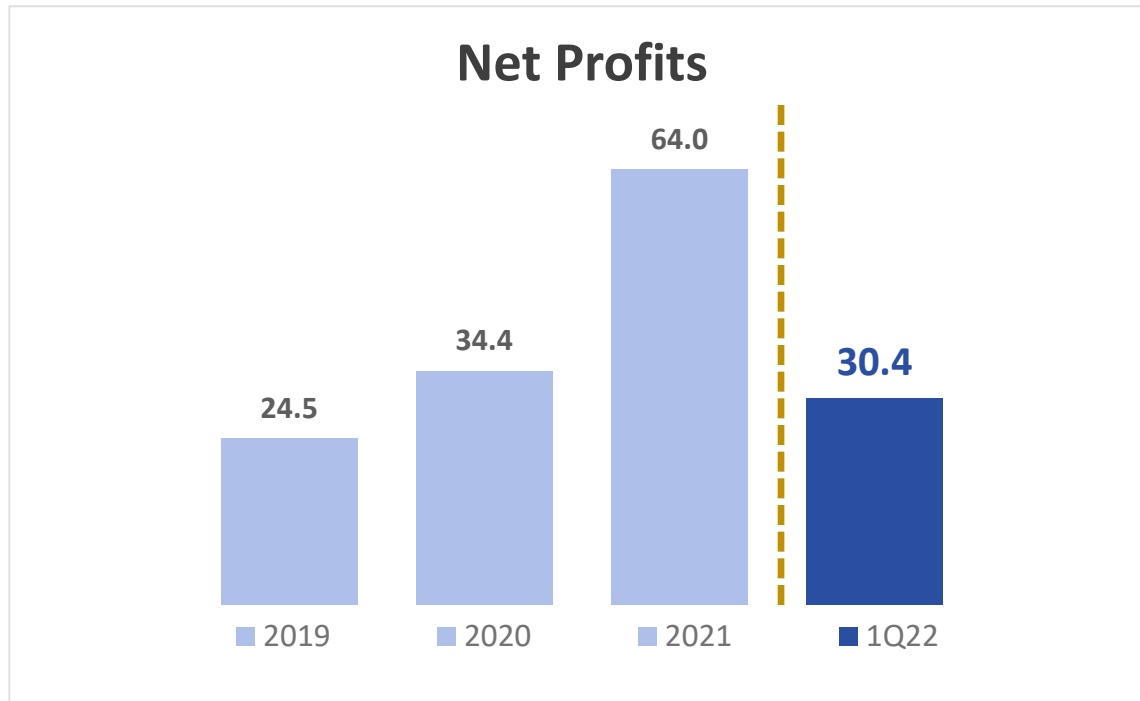


1Q2022 FINANCIAL PERFORMANCE

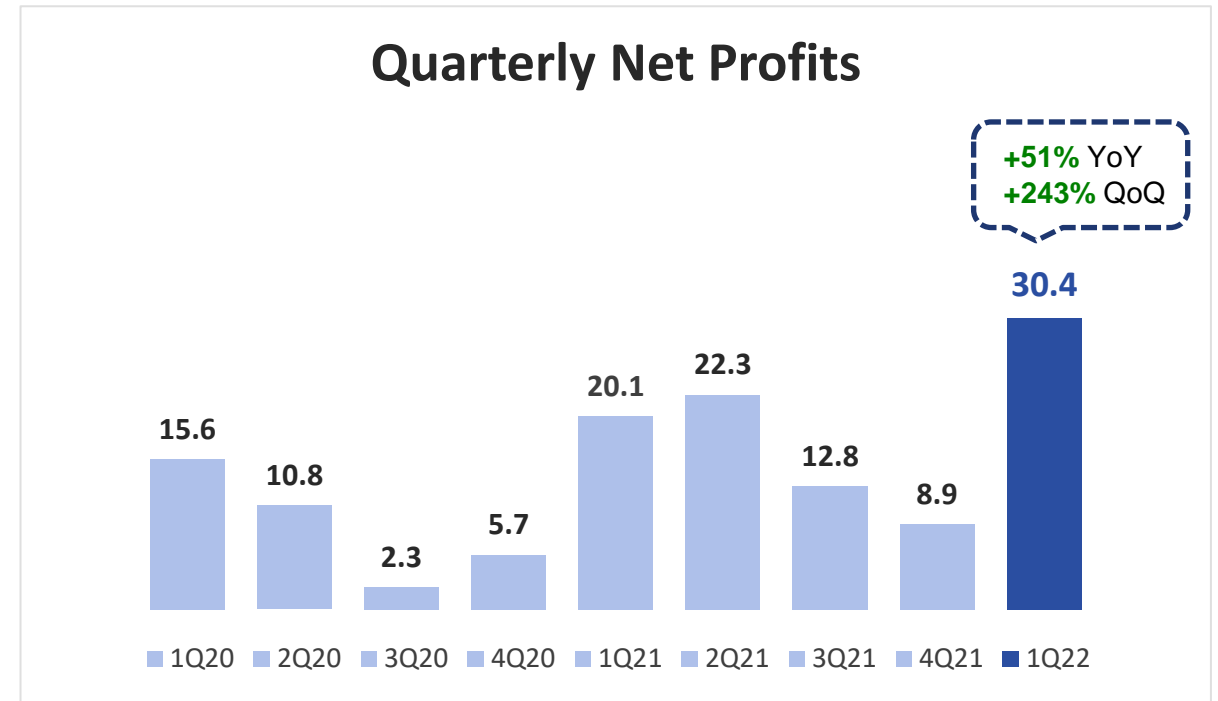


Performance Highlight: Strong Growth in Net Profit from Revenue Expansion

MN Baht



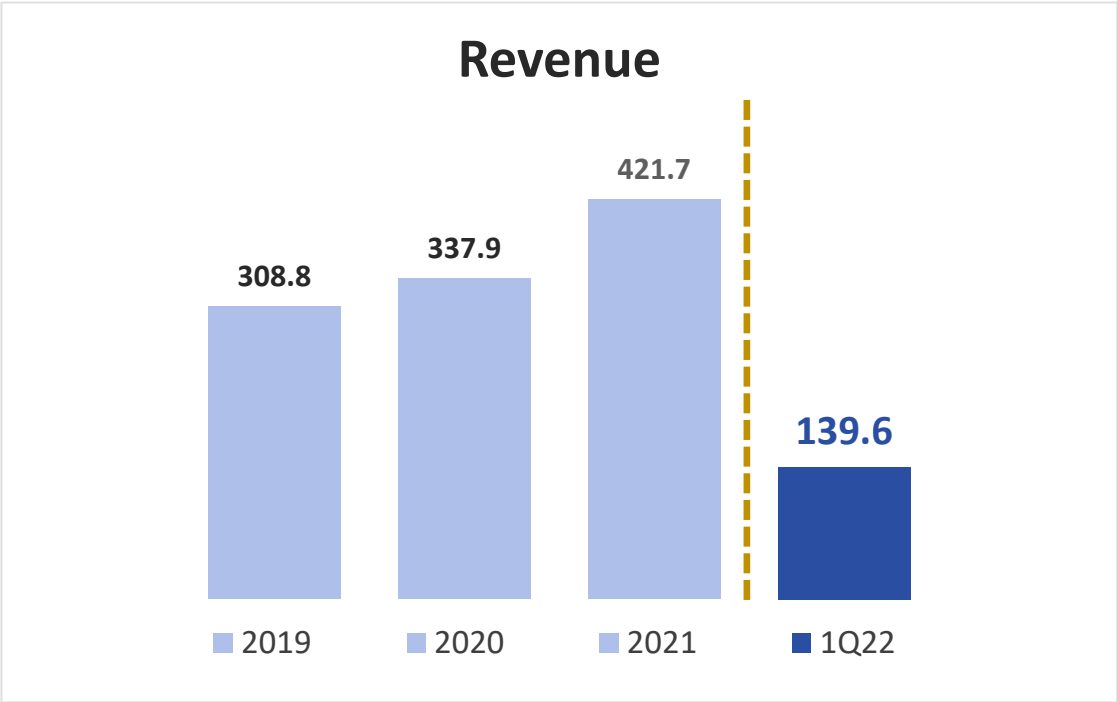
MN Baht



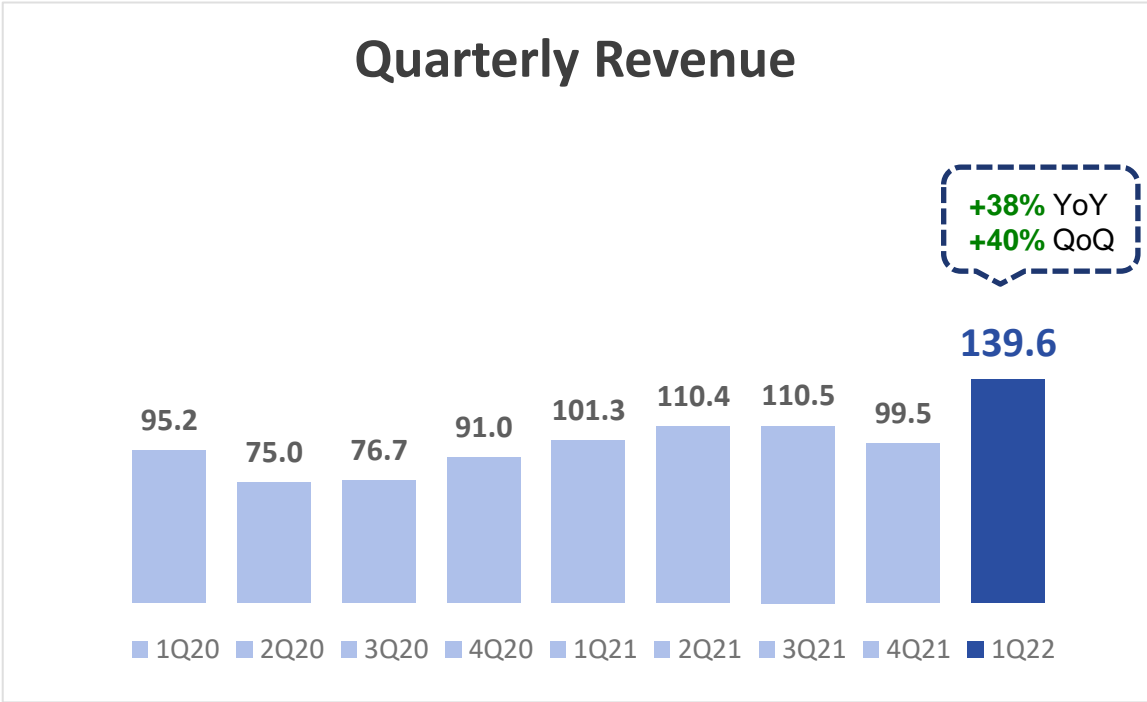
*1Q2022 **Net Profits** grew significantly **51%** YoY and **243%** QoQ,
from a strong revenue growth and cost management*

Performance Highlight: **New High Revenue from High Demand**

MN Baht



MN Baht

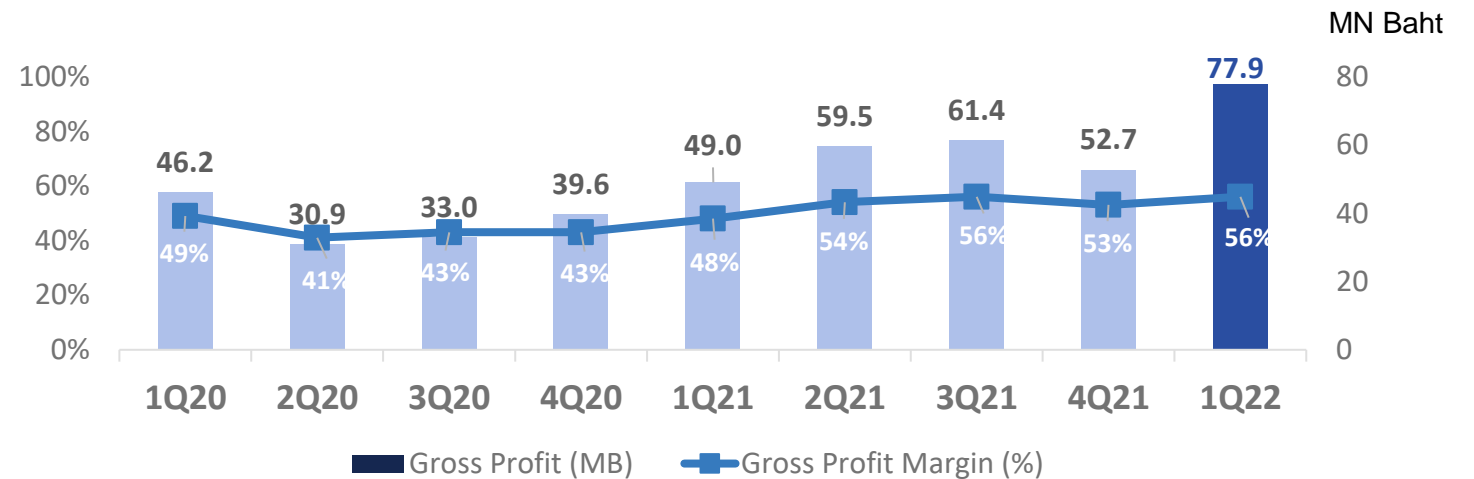
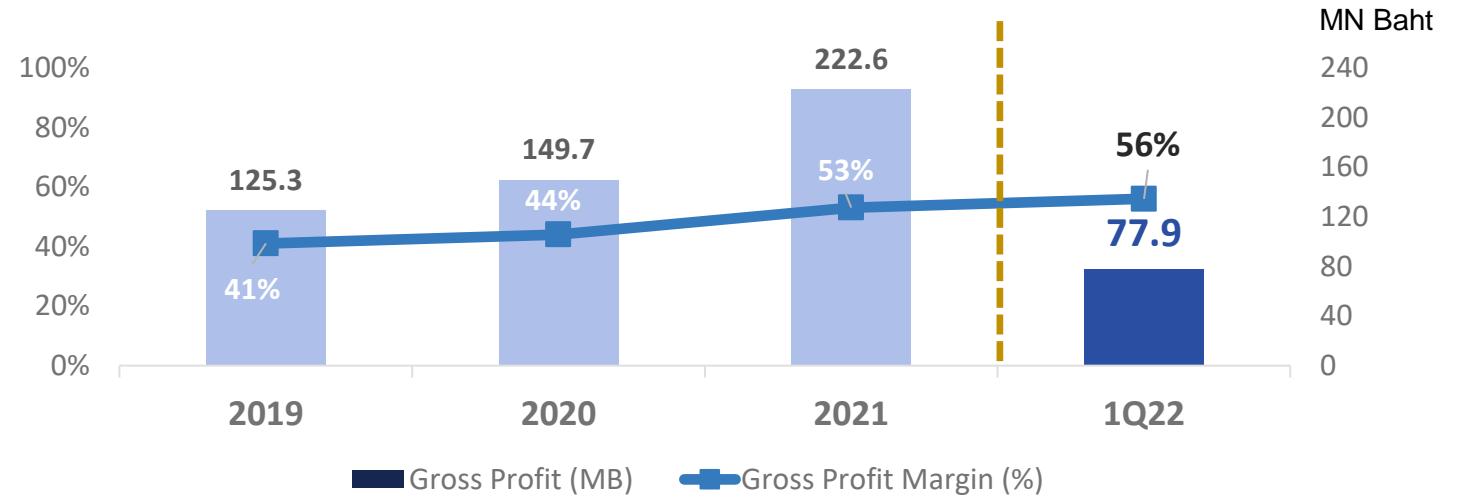


*1Q2022 **Revenue** posted an **All-time High** at **38% YoY** and **40% QoQ**, reflecting high demand and well-managed inventory*



Performance Highlight: **Gross Margin maintained high level**

*1Q22 Gross Profit Margin maintained high level at **56%** from well-managed costs*



1Q2022 Financial Performance Summary

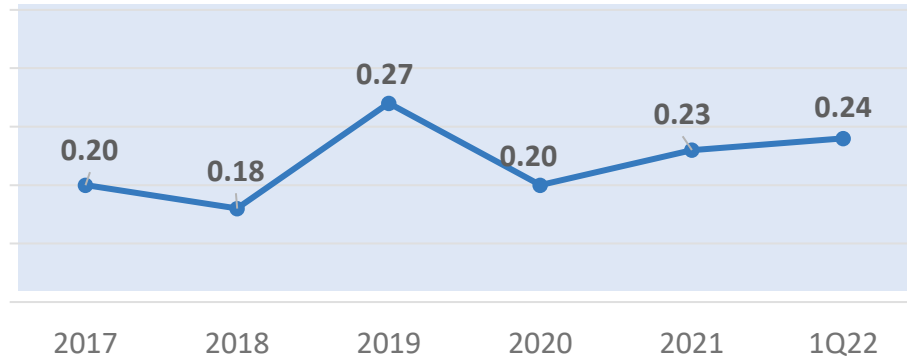
(Unit: million Baht)	1Q2021	4Q2021	1Q2022	% YoY	% QoQ
Revenue from sales and services	101.3	99.5	139.6	38%	40%
COGS	52.3	46.8	61.6	18%	32%
Gross Profit	49.0	52.7	77.9	59%	48%
%GPM	48%	53%	56%	n.a.	n.a.
SG&A	27.4	43.7	42.0	54%	-4%
Distribution costs	7.9	8.9	7.0	-11%	-21%
Administrative expenses	19.5	34.8	35.0	80%	0.6%
Other Income*	2.9	3.7	0.8	-72%	-79%
Other Expenses*	-	7.6	2.1	n.a.	-72%
Other gain (losses)**	(4.1)	3.1	(1.7)	-59%	n.a.
Finance costs	0.19	0.16	0.15	-21%	-6%
Tax income (expenses)	(0.3)	0.55	(2.54)	645%	n.a.
Net Profits	20.1	8.9	30.4	51%	243%
%NPM	20%	9%	22%	n.a.	n.a.

Note: * Other Income including gains from exchange rate, funding support for R&D projects etc.; Other Expenses including losses from exchange rate

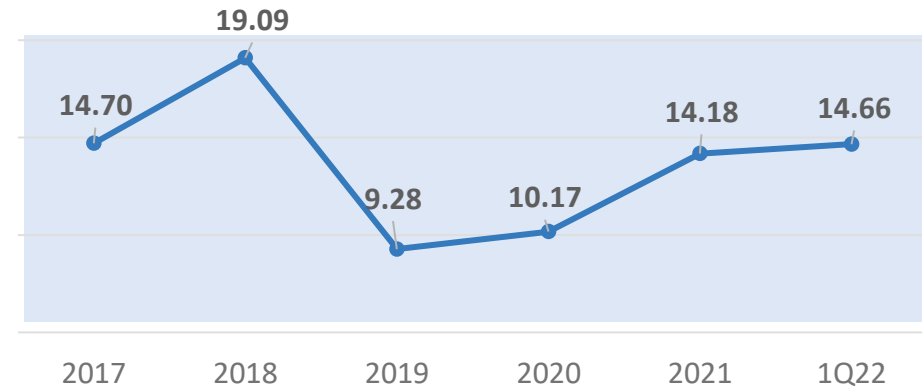
** Other gains (losses) is the net unrealized gain (loss) from the exchange rate that do not enter the hedging accounting conditions. In 1Q2021, hedging accounting policy was implemented for derivatives items to reflect the actual gains and losses on forward foreign exchange contracts in the financial statements which the Company hedges against fluctuations in foreign exchange rates.

Key Ratios

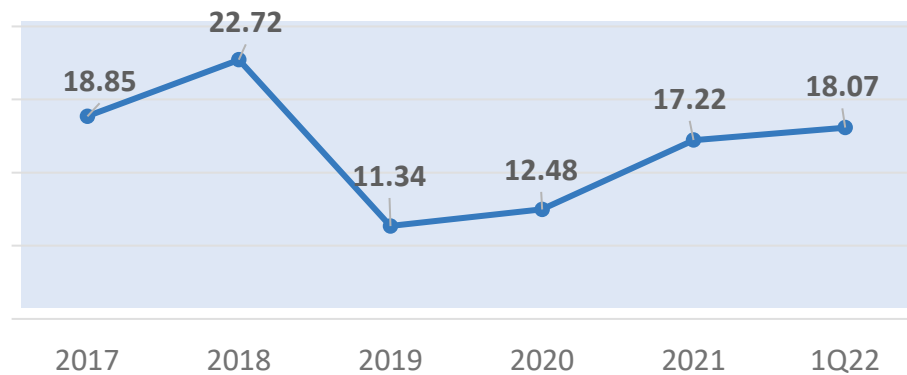
Debt to Equity



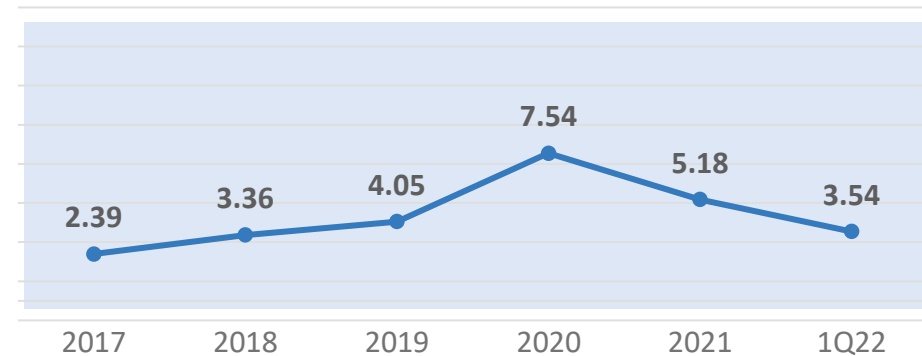
ROA



ROE



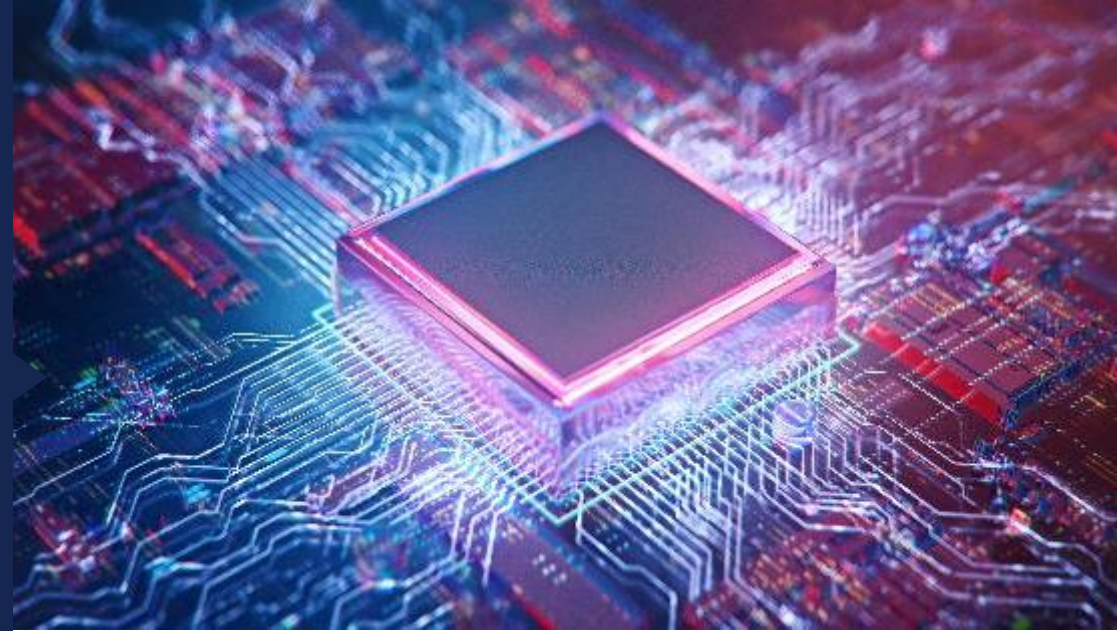
Inventory Turnover



Key Takeaway: 1Q2022 Financial Performance

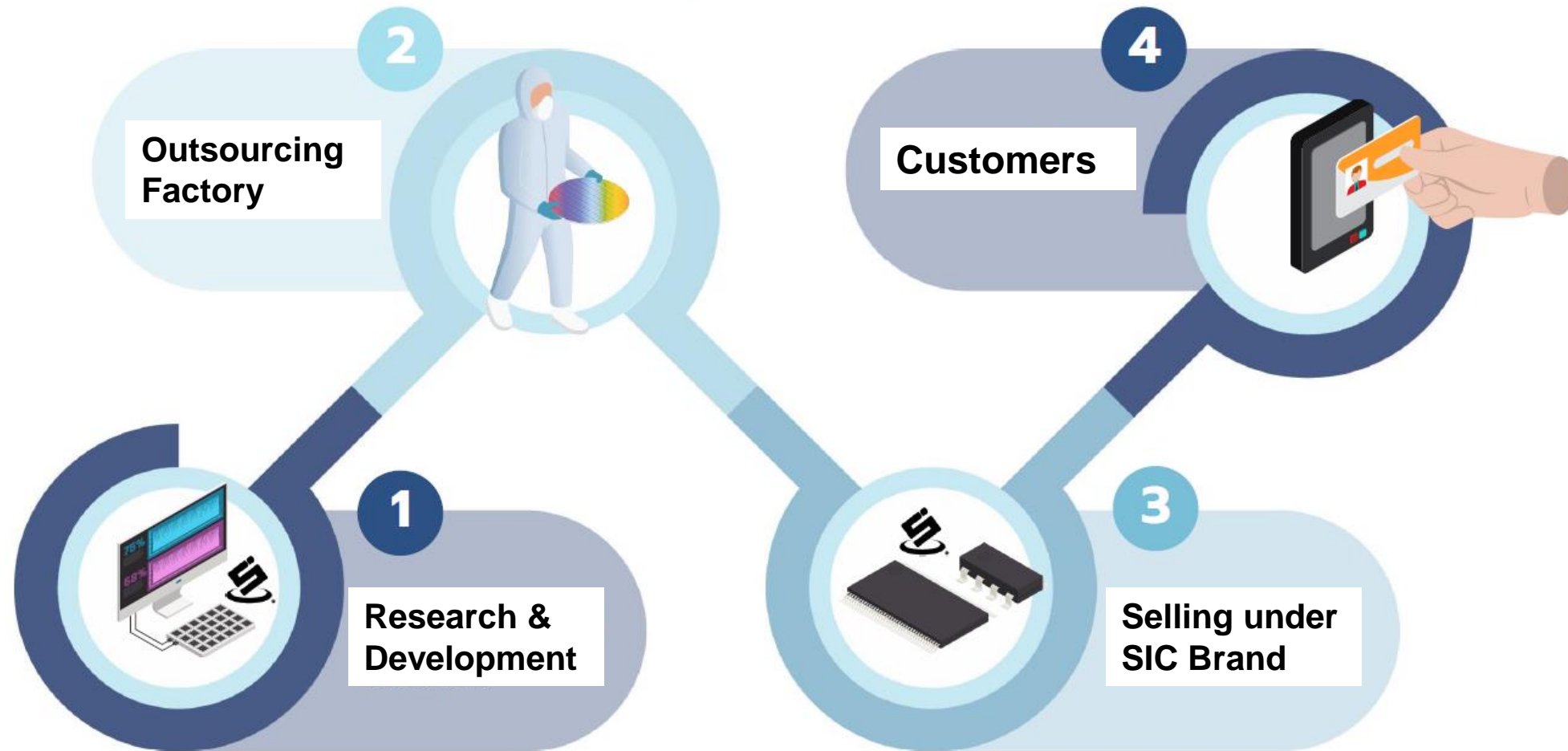
- 1Q2022 Net Profits grew significantly 51% YoY and 243% QoQ, from strong revenue growth and well-managed costs
- 1Q2022 Revenue rose 38% YoY due to high market demands, led by Access Control/Reader groups; and grew 40% QoQ, led by Animal ID and Immobilizer group
- GPM maintained high level at 56% from well-managed costs
- Taking conservative approach to book an impairment for 12.5MB for an NFC product; suffered huge impact from global wafer supply shortage over 1 year on capacity allocation for development work
- 1Q2022 NPM stood at high level at 22%

COMPANY PRODUCTS PERFORMANCE



Nature of Business

Fabless chip design, Expert in RFID





ANIMAL ID



**High performance in
read range by SIC's
unique technique**



IMMOBILIZER



**ASIC design per
customers'
requirements**



**ACCESS CONTROL/
READER**



**Applicable with many
applications and
standards**



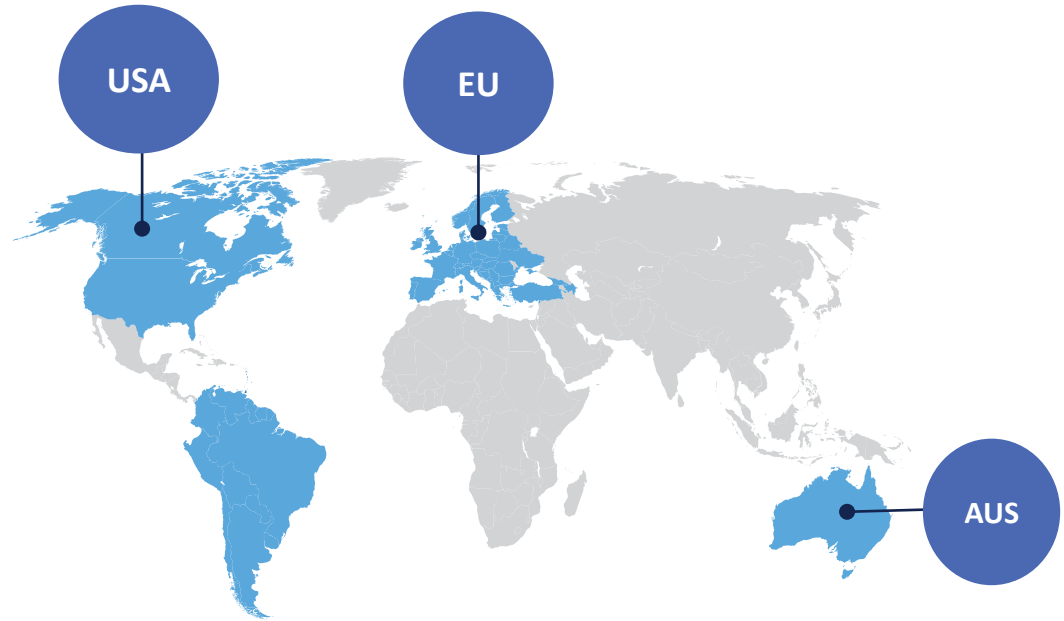
NFC & Others



**High quality and
unique features for
leveraging the
business**

ANIMAL IDENTIFICATION

Longest read range; Best performance



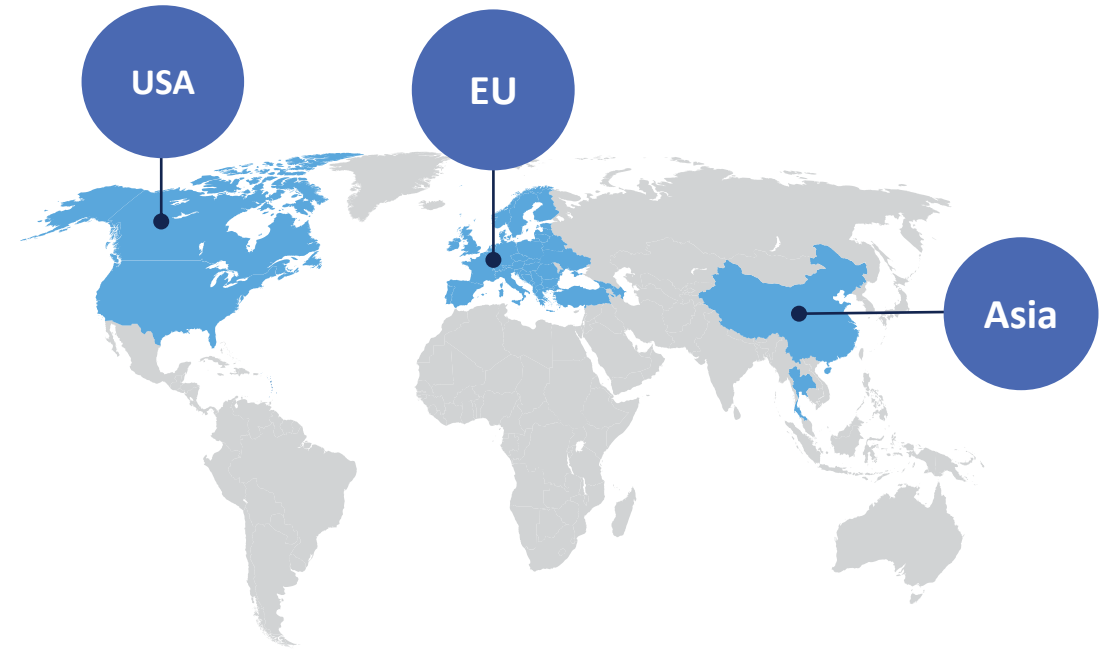
- 1Q2022 Revenue from Animal ID increased 68% QoQ and 25% YoY due to ramp up demand in this quarter, mainly in Europe
- After Victoria mandate on E-Tag for sheep and goats, sale order has been placed continuously

Million Baht

1Q2021	4Q2021	1Q2022	QoQ	YoY
38.4	28.6	48.2	68%	25%

IMMOBILIZER

Applicable with almost automotive series to increase security in accessing vehicle



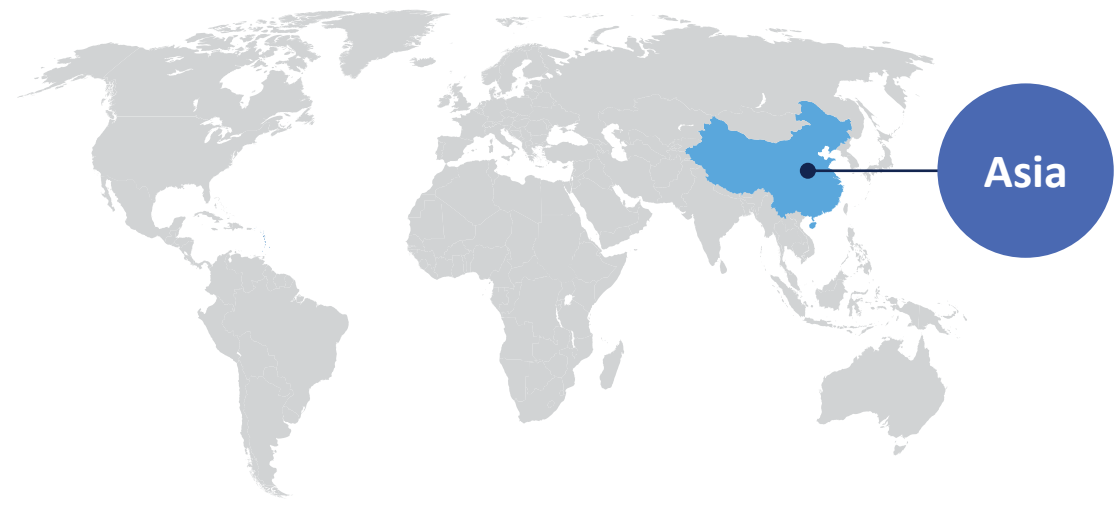
- 1Q2022 Revenue from Immobilizer increased 74% QoQ 37% YoY, from gaining more market share from new key customers
- ULTX has been launched in this quarter, expecting to support revenue growth this year

Million Baht

1Q2021	4Q2021	1Q2022	QoQ	YoY
30.3	23.8	41.4	74%	37%

ACCESS CONTROL & INTERROGATOR

High efficiency and unique key features



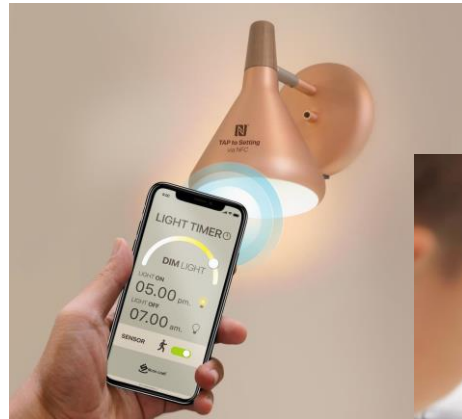
- 1Q2022 Revenue from Access control & Interrogator slightly decreased 1% QoQ but increased 47% YoY, caused by an expansion of the industrial use of RFID solutions

Million Baht

1Q2021	4Q2021	1Q2022	QoQ	YoY
30.6	45.3	44.9	-1%	47%

NFC & Others

High efficiency; can be applied in a wide range of applications



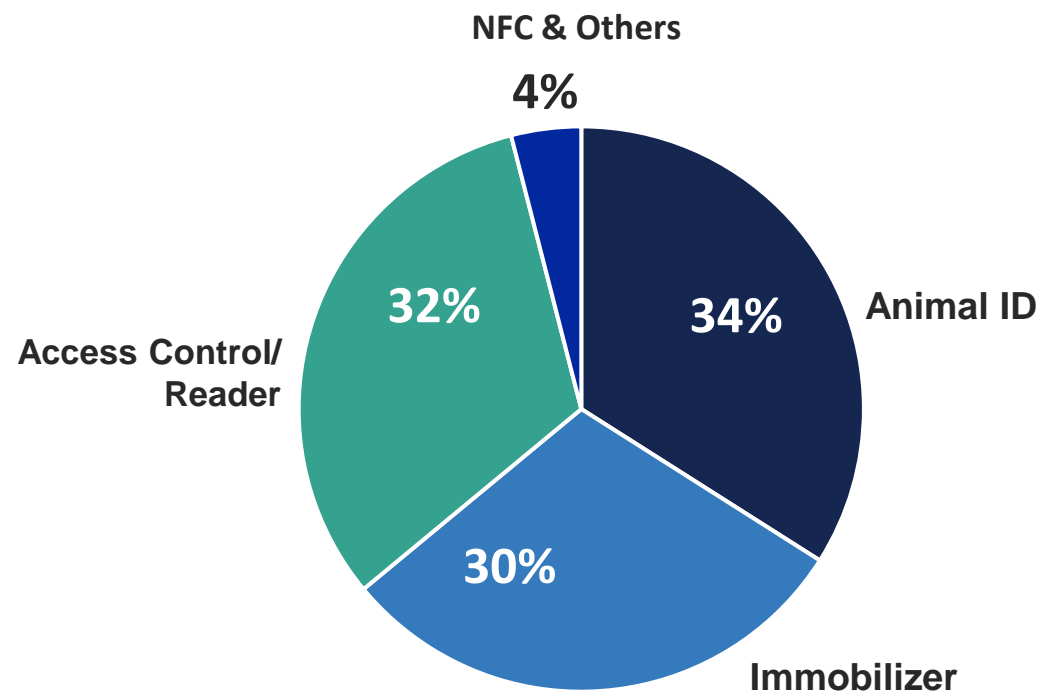
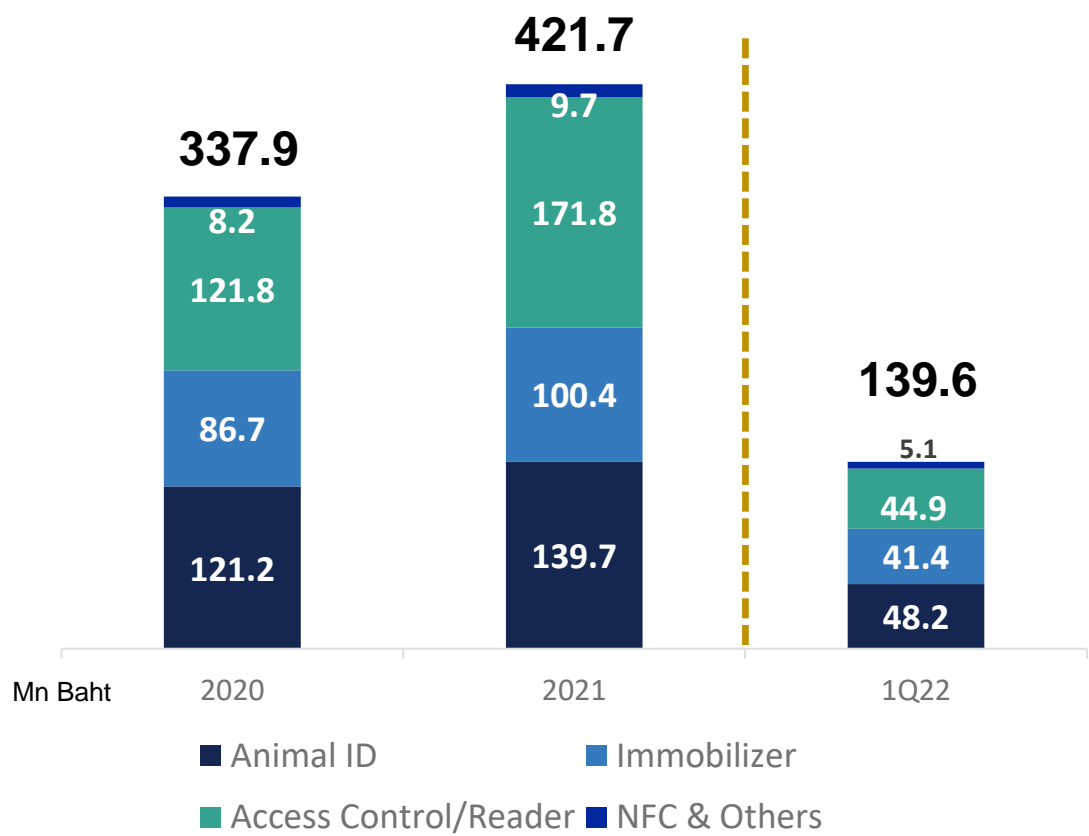
- 1Q2022 Revenue from NFC group & others increased 196% QoQ and 156% YoY, from customers’ project tendering
- Challenge remained on supply shortage

Million Baht

1Q2021	4Q2021	1Q2022	QoQ	YoY
2.0	1.7	5.1	196%	156%

REVENUE STRUCTURE

BREAKDOWN BY PRODUCTS

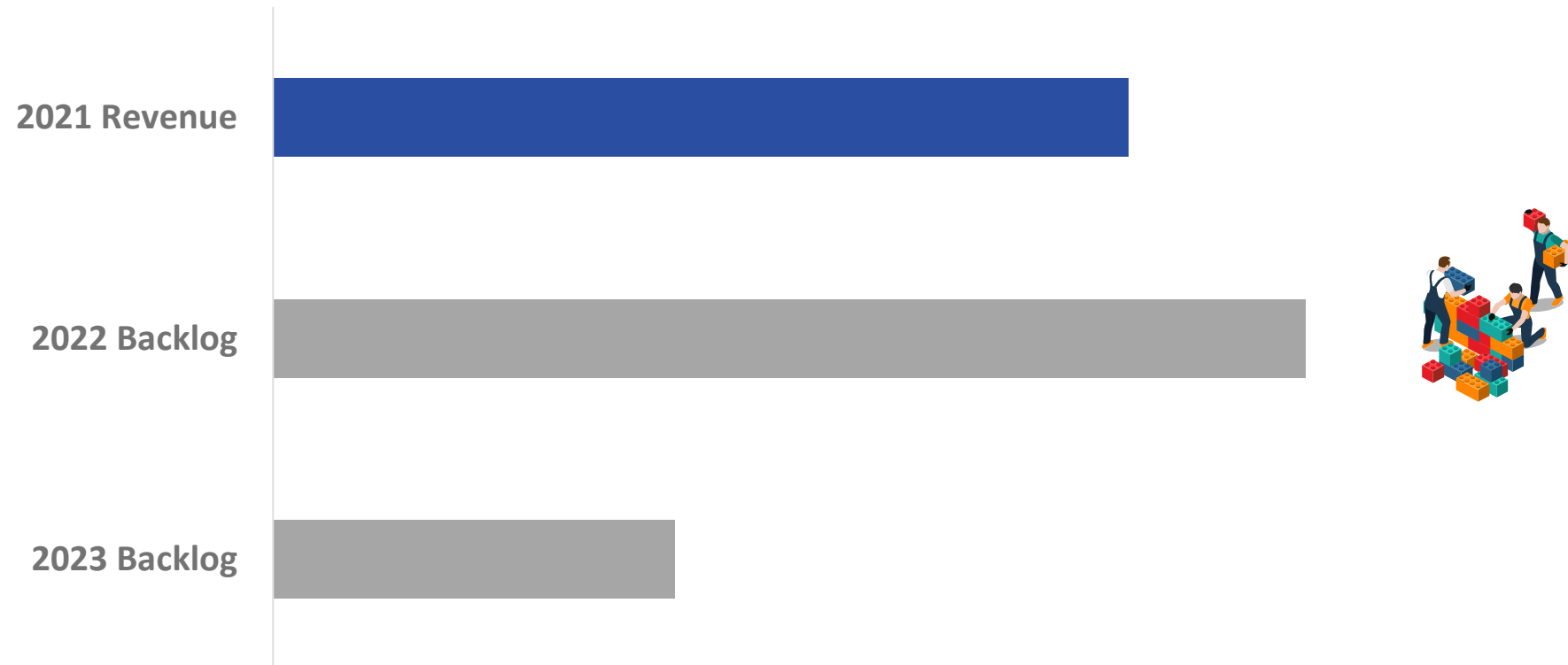


1Q2022 REVENUE STRUCTURE

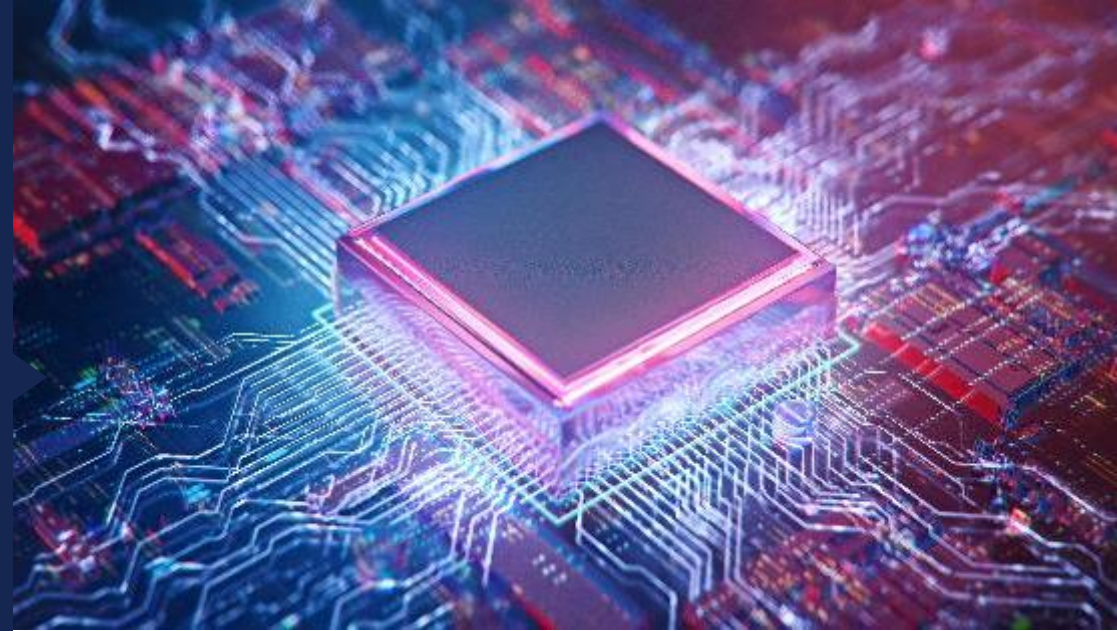


BACKLOG

High Market Demand, Sale Order Supports Revenue Growth



SICT TECHNOLOGY TALK



ULTX

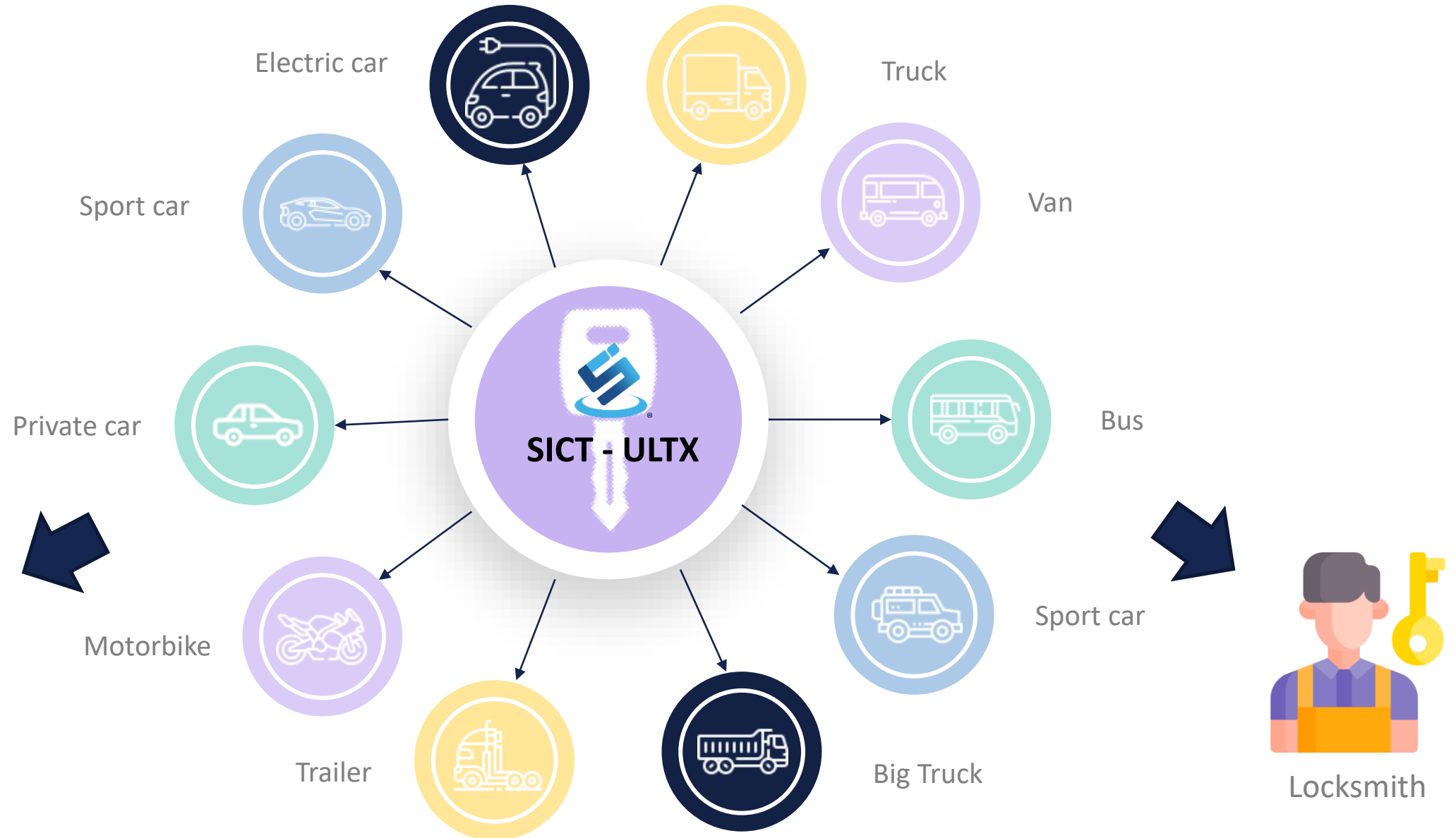
Ultimate X – The secured LF FDX/HDX transponder with an integration of various classical encryptions

Worldwide single Immobilizer Chip supporting 99% of all vehicle models in smart car key market

- Configurable low-frequency product transponder integrated with 14 encryption types, ideal for the vehicle immobilizer and access control applications
- Universally support immobilizers in the market
- Best-in-Class Performance in Reading and Programming
- High Quality and Highly Reliable
- Optimize Customers' Inventory Effort by offering flexibility of multiple immobilizer types in one product



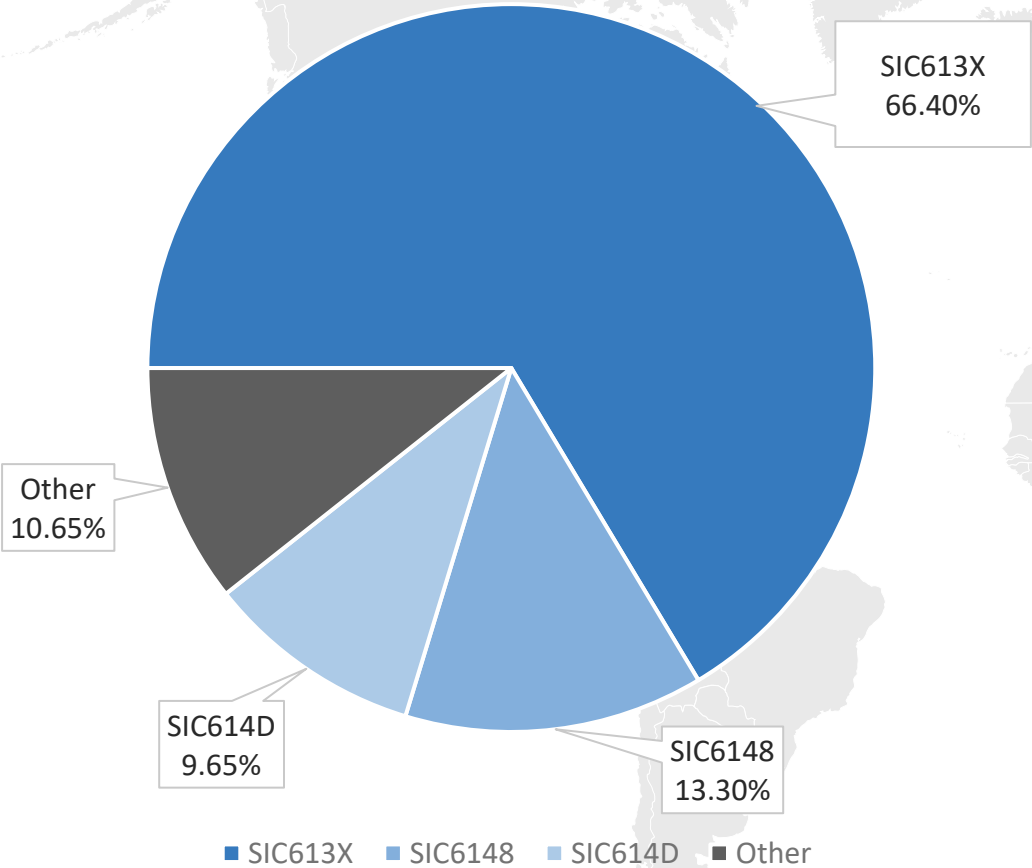
ULTX: Universally support immobilizers in the market



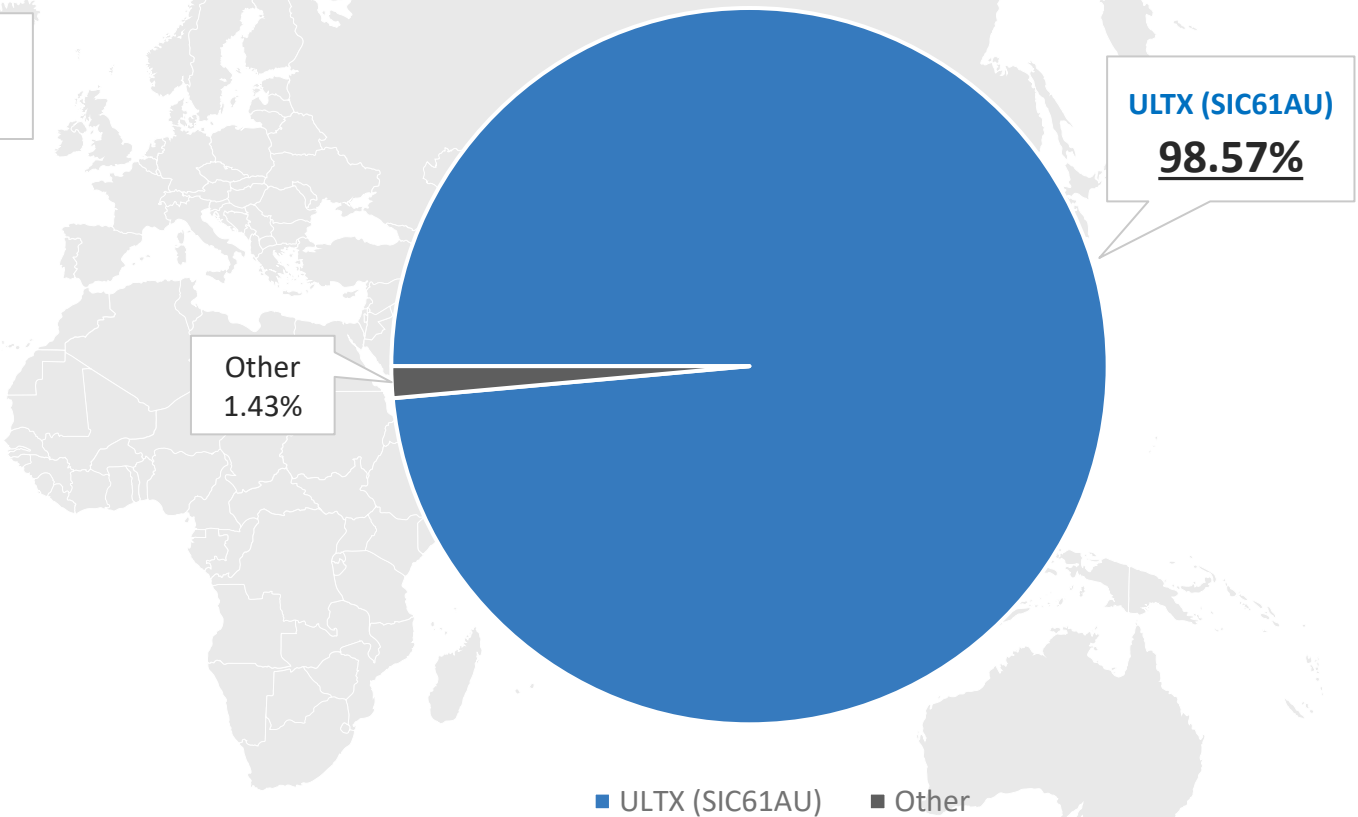
Worldwide Immobilizer Coverage

ULTX extends smart car key coverage, supporting **99%** of vehicle models in the market

Existing Generation



With ULTX





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SiliconCraftth

